




NOTICE OF EARLY REDEMPTION
to Borsa Italiana S.p.A. in respect of the following notes issued by
Bank of America Corporation
under its U.S. \$65,000,000,000 Euro Medium-Term Note Program

ISIN XS0584356942– Series 531
Bofa Invest Bond Call 5.25% GE26 negotiated on Hi-MTF
(the “Bond”)

With reference to the Bond, negotiated on the Hi-MTF, pursuant to Condition 6(d) (*Redemption and Purchase - Call Option-Redemption at the Option of the Issuer (Issuer Call Option)*) of the terms and conditions (the “**Conditions**”) as set forth in the Base Prospectus dated 22 July 2010 relating to the Issuer’s U.S. \$65,000,000,000 Euro Medium-Term Note Program, and item 19 of the relevant Final Terms dated 26 January 2011, Bank of America Corporation, hereby gives notice to Hi-MTF SIM S.p.A. that the Issuer Call Option notice has been sent to the relevant clearing system on 21 January 2021 and the Optional Redemption Date will be 31 January 2021.

The Bonds will be redeemed in whole at par on 1 February 2021.

This Notice is given by:
Bank of America Corporation
on 29 January 2021



Min Zhang
Director – Senior Transaction Specialist CFO Group
Tel +1 980 387 0941
Email mzhang3@bofa.com